



































obtains about 3% of its electricity needs from wind source	
obtains about 5% of its cicculoity fields from while source	es.
U.S. Wind Industry Fast Facts	
Total U.S. Utility-Scale Wind Power Capacity, Through 4th Quarter of 2012:	60,007 MV
J.S. Wind Power Capacity, Installed in 2011:	6,819 MV
J.S. Wind Power Capacity, Installed in 2012:	13,131 MV
J.S. Wind Power Capacity Under Construction as of 4th Quarter of 2012:	43 MV
J.S. Wind Power Capacity, Installed in Previous Years (including small-wind)	
2010:	5.214 MV
: 2009	10.000 MV
2008:	8,361 MV
2007:	5,249 MV
Number of States with Utility-Scale Wind Installations, 2012:	39 + Puerto Rice
Number of States with over 1,000 MW of Wind Installations, 2012:	10
U.S. Wind Resource Potential, Onshore (Source: NREL):	10.400.000 MV
LLR, Wind Baseures Betential, Offshere (Reures: MDEL):	4 160 000 MPA
Tap 5 States with Wind Bewar Casesity lastallad, through OJ 2012	-, 150,000 MV
Top o States with Wind Power Capacity Installed, through Q4 2012.	12.214 MV
1 Texas	5.544 MV
1. Texas 2. California	
1. Texas 2. California 3. Iowa	6.122 MV
1. Texas 2. California 3. Iowa 4. Illinois	5,133 MV 3,560 MV



Some Facts

- Wind Farms generate between 17 and 39 times as much power as they consume (16x for Nuclear and 11x for Coal plants).
- A 10 MW wind farm can be built in about 2 months. A 50 MW in 6.
- Largest turbine in the world (6MW) has rotor diameter of 150 meters.
- · Most powerful turbine in the world generates 7.5 MW.
- A farmer in lowa who uses 1/10 of a hectare for wind energy could earn \$10,000
 annualy (compare to \$300 using the same area for corn ethanol).
- 16% of Spain's annual electricity demand is met by Wind alone.

US Shortcomings

- NIMBY

 People often agree with wind energy being clean and productive but are afraid of it coming to their neck of the woods (subject to much propoganda)
- POLICY/AGENCY
 (see next slide)
- EXPENSIVE (poor subsidiaring)

 For every \$1 spent on enewable energy markets \$ 6-7 is spent on the fossil fuel markets. Installing infrastructure capable of producing this on a larger cheaper scale is coming, but slowly.
- SITING
 Goes back to policy and agencies but need reliable sources that will be free of obstructions and development for years.
- TECHNOLOGY
 o Infrastructure, connections, design, installation, specialized "new" industry: especially for offshore sector
- ENVIRONMENTAL Birds, bats, insects, all can be potentially harmed by the blades and structure. Offshore habitat areas can be harmed by anchoring. (Corais, obstruct migration routes)
- THE GRID Most great Wind Areas are away from load centers and markets; need to update the grid to capture this energy Norund 270,000 MV of potential wind energy projects are waiting to be built and come on line due to lack of transmission capacity.

Endparent Exercise Act	ELLER AND A & AND ARE	frequines dedeed exercise to exercise whether the start and backs a transfer
of 1973	PWs; HOAA HMPs	ensure that proposed Federal actions are not likely to jeopardize the continued existence of any species listed at the federal level as
		endangered or threatened, or result in the destruction or adverse modification of critical habitat.
Marine Mammal Protection Act of 1972	FWS; NOAA NMFS	Prohibits, with certain exceptions, the take of marine mammals in U. waters by U.S. citizens on the high seas, and importation of marine
		mammals and marine mammal products into the U.S.
Magnuson-Stevens	NOAA NMFS	Requires federal agencies to consult with the NMFS on proposed
Fishery Conservation and Management Act		federal actions that may adversely affect essential fish habitats necessary for spawning, breeding, feeding, or growth to maturity of
Marine Brotestion	FRA- USACE-NOAA	federally managed fisheries. Brobibits the dumping of certain materials without a permit from the
Deceased and	EF A, 03A0E, 110AA	FDA For even dynamics of dynamical material the LIFACE is also
Sanctuaries Act of 1972		permitting authority.
National Marine	NOAA	Prohibits the destruction, loss of, or injury to any sanctuary resource
Sanctuaries Act	1103454	managed under the law or permit.
Coastal Zone	NOAA Office of Ocean	Specifies that coastal states may protect coastal resources and mana
Management Act of	and Coastal Resource	coastal development
1972	Management (OCRM)	
National Historic	NPS; Advisory Council on	Requires each federal agency to consult with the Advisory Council on
Preservation Act of	Historic Preservation;	Historic Preservation and the State or Tribal Historic Preservation
1966	State or Tribal Historic	Officer before allowing a federally licensed activity to proceed in an
Federal Aviation Act of	Preservation Officer FAA	area where cultural or historic resources might be located. Requires that, when construction, alteration, establishment, or
1958		expansion of a structure is proposed, adequate public notice be given
		to the FAA as necessary to promote safety in air commerce and the
		efficient use and preservation of the navigable airspace.
Federal Power Act	FERC; BOEMRE	Establishes BOEMRE as the lead authority to regulate offshore wind
		rederal waters. (Note that under the Federal Power Act, per an Mot
		kinetic energy, such as wave energy devices.)
Ports and Waterways	USCG	Authorizes the USCG to implement measures for controlling or
Safety Act		supervising vessel traffic or for protecting navigation and the marine
		environment.
Rivers and Harbors Act	USACE	Delegates to the USACE the authority to review and regulate certain
of 1899		structures and work that are located in or that affect navigable water
		of the United States, including submarine cable systems.
Outer Continental Lands	DOI	Granted the Department of the interior with the authority to lease
Act of 1955		submerged lands on the Outer continental shell. The Energy Policy
		renewable energy including offshore wind, on the OCT
Clean Water Act	FPA. USCG	Prohibits the discharge of oil or bazardous substances into waters or
citali nater set		adjoining shorelines which may affect natural resources belonging to
		the United States.
Clean Air Act	EPA, BOEMRE	Prohibits federal agencies from providing financial assistance or issui approval for activities that do not conform to approved plans for
		achieving National Amhient Air Quality Standards. Requires the FPA
		authorized state agencies) to issue a permit before the construction
		or major modification to any major stationary source of air pollution









Where do we go from here?

Wind energy is an ever expanding industry, yet with

- strict regulation / siting An antiquated grid system Low subsidizing Being relatively new technology Propaganda NIMBY
- ExpenseUnknown/ Unproven

The industry is having a tough time gaining its footing

But it is a quickly growing market and can be more viable relatively soon.

- By updating the grid Education of wind power Upping the subsidies Observing initial successes

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